



CIN: L32109MH1982PLC028280

Registered Office: B-87, MIDC, Ambad Nashik, Maharashtra - 422010

Tel.: +91 253 2382238 | **Email:** secretarial@deltamagnets.com | **Website:** www.deltamagnets.com

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013;

AND

**In the matter of Scheme of Amalgamation of
Arrow Textiles Limited ('First Transferor Company' or 'ATL') and
MMG India Private Limited ('Second Transferor Company' or 'MMG') with
Delta Magnets Limited ('Transferee Company' or 'DML') and
their respective shareholders**

Delta Magnets Limited..... Transferee Company

NOTICE TO SECURED CREDITORS UNDER SECTION 230 OF THE COMPANIES ACT, 2013

Notice is hereby given in pursuance of sub section (3) of Section 230 of the Companies Act, 2013 as directed by Mumbai Bench of the National Company Law Tribunal, by an order dated 15th March, 2019 under sub-section (1) of Section 230 of the Companies Act, 2013 a meeting of the equity shareholders shall be held on 22nd April, 2019 at 2.30 pm to consider the Scheme of Amalgamation at Hotel Express Inn, Nashik Pathardi Phata, Ambad, Mumbai Agra Road, Nashik 422 010.

A Copy of notice with statement as required under Section 230(3), Scheme of Amalgamation along with other relevant annexures is enclosed. Copies of the same can also be obtained free of charge at the registered office of the Company.

You as a Secured Creditor of Delta Magnets Limited is hereby informed that representations, if any, in connection with the proposed Scheme may be made to the National Company Law Tribunal, Bench, at Mumbai within Thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is 6th floor, Fountain Telecom Building, 1 Mahatma Gandhi Road, Fort, Mumbai- 400 001. Copy of the representation may simultaneously be sent to the Company.

In case no representation is received within the stated period of Thirty (30) days, it shall be presumed that you have no representation to make on the proposed scheme.

For Delta Magnets Limited

Sd/-

Dr. Ram H. Shroff

Managing Director

DIN: 00004865

Dated this 18th March, 2019

Place: Mumbai